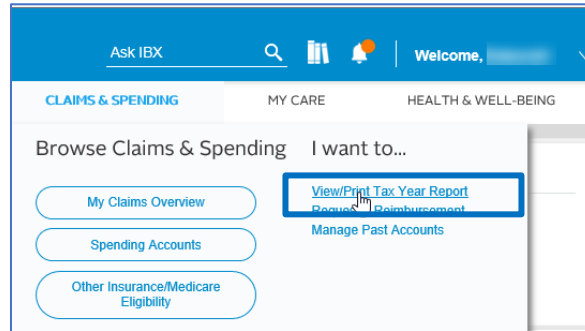


Get the most from your PNC Health Savings Account: Quick Guide

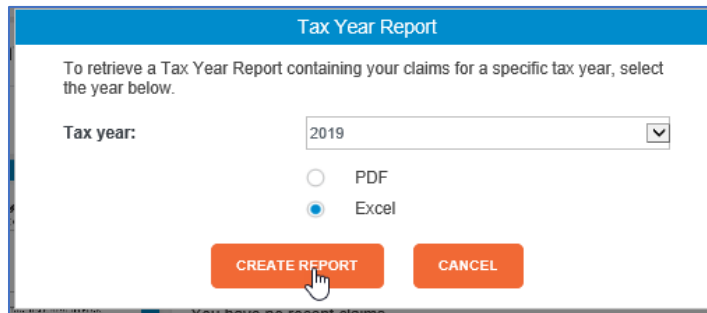
Access, View, and Print your Tax Year Report

You can easily access your HSA tax reports on ibxpress.com.

- Log into your account on ibxpress.com;
- Click the **Claims & Spending** tab; a pop-up will display;
- Click **View/Print Tax Year Report**; the tax Year Report dialogue box will display.

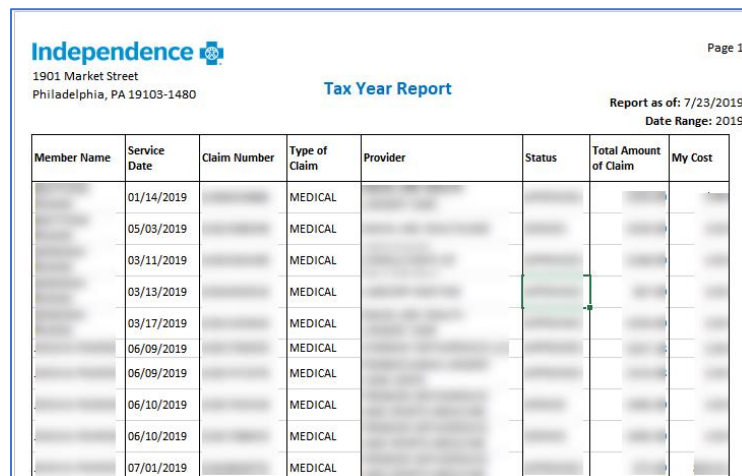


- Using the drop-down options, select the **Tax year** you prefer;
- Select the format you prefer: PDF or Excel;
- Click **Create Report**; the report will open in another window.

A screenshot of the 'Tax Year Report' dialog box. The title bar says 'Tax Year Report'. Below the title, there's a message: 'To retrieve a Tax Year Report containing your claims for a specific tax year, select the year below.' There's a 'Tax year:' label followed by a dropdown menu showing '2019'. Below that are two radio buttons: 'PDF' (unselected) and 'Excel' (selected). At the bottom, there are two orange buttons: 'CREATE REPORT' and 'CANCEL'. A mouse cursor is pointing at the 'CREATE REPORT' button.

The **Tax Year Report** includes the following information: Member name, Service Date, Claim Number, Provider, Status (e.g., Approved, Denied), Total Amount of Claim, and My Cost.

Once displayed, you can **print** the report or **save** it to a desired location.

A screenshot of a 'Tax Year Report' document from Independence. The header includes the Independence logo, address (1901 Market Street, Philadelphia, PA 19103-1480), and the title 'Tax Year Report'. It also shows 'Page 1', 'Report as of: 7/23/2019', and 'Date Range: 2019'. The main content is a table with the following columns: Member Name, Service Date, Claim Number, Type of Claim, Provider, Status, Total Amount of Claim, and My Cost. The table contains several rows of data, with the 'Type of Claim' column consistently showing 'MEDICAL'. The data is partially obscured by a large, semi-transparent watermark.